

The Mobile PC Future Otto Berkes, Microsoft

Ultra Mobility

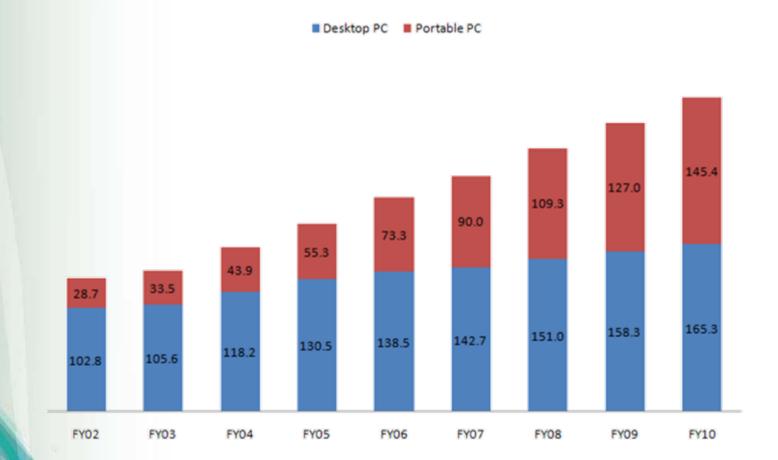
The mobile PC vision

Full-capability mobile computing in the hands of every person for every place and every need

Mobile PC designs limited only by the imagination



Mobility is fueling PC growth





Accelerating mobile PC growth

- Ultra-mobile and ultra-portable products available across broader range of price points
 - PC mobility (not portability) is still a cost premium
- Improved functionality basics
 - All-day battery life
 - Lighter weight
 - Ubiquitous connectivity
 - On-the-go usability
- Exciting and desirable form factors and designs
 - Ultra-mobile and ultra-portable designs with same physical appeal as devices
 - Thinner, lighter, physically robust products
- New markets, new applications
 - Education, navigation, personal entertainment



CPU/chipset miniaturization is a catalyst for mobile PC growth

- Full PC functionality can be delivered in smaller, more efficient packages
- Higher functional integration
 - Lower cost, lower complexity of new designs
 - Smaller board area
 - Greater form factor flexibility
- Lower power consumption
 - Greater battery life
 - Battery life needs to be addressed on the demand side of the equation
 - Better ergonomics (cool, fanless)



Other hardware trends

- More efficient displays
 - LED backlit, thinner, brighter, integrated touch
 - Improved resolution, optical characteristics
- WWAN integration
 - Always connected
- Solid state memory
 - Flash cost/storage continues to fall
 - Creates potential for mainstream solid-state PC



UMPC experience evolution (HW)

- Display
 - Size, resolution, glance-able mode (convertible, pure slate, auxiliary display), outdoor-viewable, etc.
- Device interaction
 - Touch
 - Handheld controls
 - Thumb and full keyboard
 - Microphone, camera
- Peripheral connectivity
 - Device docking, wireless expansion (UWB, Bluetooth), IDspecific accessories
- Industrial design, physical attributes
 - Form, color, material, finish
 - Durability
 - Weight



UMPC experience evolution (SW)

- Applications optimized for:
 - Small display sizes/resolutions
 - New interaction models
 - Ubiquitous connectivity
 - But possibly lower bandwidth, higher latency
- Fast time to task, instant access to information
 - Software experience engineered for mobile interaction
- Windows enhancements for mobile use
 - Vista examples: touch integration, fast resume, improved ink support, power state simplification



Mobile-optimized software



THE ORIGAMI EXPERIENCE TM



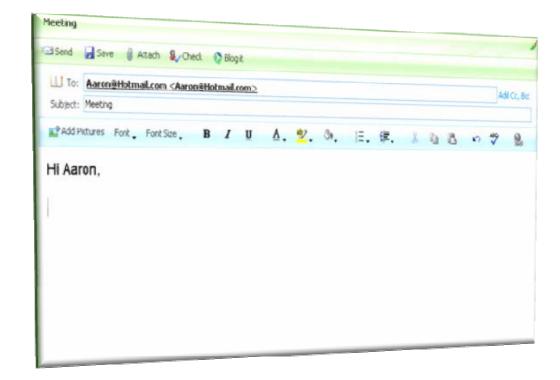


Microsoft Live Mail 2007

Previously:



Now:





Microsoft Reader 2007



\$2 Folk Screen & Show havegation

Report Finds Iran in Breach of U.N. Order

By DAVID E. SANGER and WELLAM J. RECAD 11.16 AM

Iran is steadily expanding - rather than freezing - its efforts to enrich uranium, the International Atomic Energy Agency reported today.

Current Hedge Fund Rules Work. Regulators Say

By STEPHEN LABATON

Market discipline will protect investors and the economy from problems with hedge funds, regulators

The New Hork Times

Women and Men Equal Prize Money



Under pressure from women's stars and society

an end to the gap in prize money.

Judge Urges That Smith Be Buried in Bahamas

By MARIA NEWMAN 4:03 PM Judge Larry Seidlin sgranted custody of the body to a guardian of Anna Nicole Smith's infant daughter.

said today.

Wimbledon to Pay



at large, the club

said today that it would put

U.S. Says It Found Chemicals at Iraqi Bomb Factory

Nicole Smith's infant daughter

Grades Rise as Reading Skills Drop in H.S. Study

Bush Touts Energy Plan in North Carolina

Judge Larry Seidlin granted busfolly of the body to a guardian of Anna

Microsoft Hit With \$1.5 Billion in Damages

Touch optimized ebook, newspaper reader

he Worlds

students sat over their books.

there was a murmur in the village streets, a novel and pic in the public-houses, and here and there a messenger, eve-witness of the later occurrences, caused a whirl of a shouting, and a running to and fro; but for the most part atine of working, eating, drinking, sleeping went on as it r countless years -- as though no planet Mars existed in n at Woking station and Horsell and Chobham that was

in working junction, until a late hour, trains were stopping and going on, others were shunting on the sidings, passengers were alighting and waiting, and everything was proceeding in the most ordinary



Microsoft Streets and Trips





Great progress since last year

- Second-generation UMPC hardware and software is available
- New optimized CPU/chipsets
- Improved battery life, display quality, usability





The future

We will continue to see the PC evolve in exciting new ways that will redefine the meaning of "personal computer".

